

MEMBERS:

Chairs: Christina Coviello & Susan Sullivan

Members: Lynne Myers, Sabrina Mainini, Julie Lawton, Ellen Anderson, Kristin Hawley-Johnson, Maureen Fagan, Zack Goodwin, Karensa DiFonzo, Scott Juedes, Jillian Glaze, Jason Martin, Colleen Russo, Lisa Remy, Melissa Gardner, Robert Coughlin, Lori Seuch, Jessica Glaser, Jessika Montenuto, Dan Rossi, Merideth Stover, Stacey MacPhetres, Hilary Ferrie, Allene Begley Curto

PURPOSE:

To provide Financial Aid professionals (both MASFAA members and non-member support staff) with the necessary tools, training, and other professional development opportunities to enhance their knowledge in a number of pertinent areas and topics related to financial aid.

2013-2014 OBJECTIVES:

1. Create a calendar of trainings and professional development opportunities for MASFAA members and administrative staff.
2. Create a "save the date" flyer of upcoming events to be distributed at the MASFAA Conference
3. Maintain a list of volunteer speakers and area experts to use as a resource for presentations and for individual questions.
4. Submit articles and information for MASFAA Newsletter or other email updates of training and professional development opportunities outside of MASFAA's PD&T Committee offerings.
5. Redefine, rename, and expand the Emerging Leaders program.

2013-2014 MASFAA GOALS:

- Advance the Art and Science of our Profession
 - with students, families, on and off-campus colleagues, faculty and administration, elected and governmental officials
- Increase engagement of members
- Continued commitment to high quality, cost effective training and professional development
- Implement the Association's Strategic Goals for 2012 - 2015

MONTHLY REPORT: JUNE 2014

MONTHLY REPORT: MAY 2014

- ◆ Customer Service and Support Staff Workshop will be in Wellesley on Wednesday, 6/4/14.
- ◆ Tentative Agenda:
 - 9:30-10:00 Registration
 - 10-11 Managing Student Employees (Gina Lucente Cole)
 - 11-12 (possible At risk session or Fed Update)
 - 12-1 Lunch (possible Fed update?)
 - 1-2:30 working with different personalities (Sabrina Mainini)
 - 2:30-3:00 Roundtable and Q&A
- ◆ MASFAA Leadership Academy – we are finalizing the schedule of workshops

MONTHLY REPORT: APRIL 2014**MONTHLY REPORT: MARCH 2014****MONTHLY REPORT: FEBRUARY 2014**

- ◆ The Committee met on 2/21
- ◆ Discussed the Tax Workshops and possible ideas for next year. Can we charge people who were no-shows? Considering here was a wait list and many attendees were told they couldn't come because we were at capacity
- ◆ Updated the Leadership Academy proposal. Still need book list of recommended reading. This program will be finalized and brought to EC before the summer retreat.
- ◆ Tried to coordinate something targeting Community Colleges, but were unable to get it together in time. Speakers for that event can piggyback on the Customer Service event in May.
- ◆ Committee members are looking into internal speakers for the May event.
- ◆ The March meeting is cancelled.

MONTHLY REPORT: JANUARY 2014

- ◆ Director's Roundtable was cancelled due to low registration
- ◆ Tax workshops with Jim Briggs scheduled for February. No charges for MASFAA members
- ◆ The committee will meet later in February to discuss future trainings and the Leadership Academy

MONTHLY REPORT: DECEMBER 2013

- ◆ Committee met on 12/20

- ◆ Directors Roundtable/Needs Analysis and Predictive Modeling – Tuesday, January 14th @ Holy Cross
- Hogan Center, Room 401
- ◆ Tax Workshops, Wellesley 2/10 Holy Cross 2/13
 - Save the Date was sent, registration info will be sent 1/13
 - Will charge different rates, as Holy Cross includes lunch
- ◆ MASFAA's Leadership Academy
 - Proposal and outline created for Executive Council approval

MONTHLY REPORT: NOVEMBER 2013

- ◆ The R2T4 training was held on 10/24/13 at Wellesley
 - There were 52 people in attendance
 - We had a good discussion and the presenters followed up with additional clarity after the event
- ◆ The committee met on 10/24, following the R2T4 training
 - The survey is ready to go and the Conference Committee has asked us to wait until after the conference to distribute it to the membership
 - Our committee meetings will be tentatively scheduled for Wellesley on the 3rd Friday of the month
 - We discussed using a majority of the PD&T budget on the tax workshop, which people agreed with, since it has such a great benefit to members
 - Wellesley will split the cost of the Wellesley location
 - Emerging Leaders was discussed and we will have more information on this in the near future, but we tentatively proposed that we rename is MASFAA's Leadership Academy
 - We will be creating a flyer for distribution at the MASFAA Conference to highlight upcoming trainings, dates, and ideas.

MONTHLY REPORT: OCTOBER 2013

- ◆ The committee met on 9/27 and discussed the following:
 - Creating a calendar and highlighting training opportunities that we definitely want to do
 - New topics for workshops
 - List of speakers and "area experts" to use as a reference tool
 - Using the Newsletter and listserv to highlight MASFAA-run and other trainings
 - A draft survey was presented, comments and improvements were suggested
 - The Emerging Leaders program was discussed and how we can improve it
- ◆ Attendees were: Christine Coviello, Susan Sullivan, Lynne Myers, Kristin Hawley-Johnson, Maureen Fagen, Jason Martin, Robert Coughlin, Jessica Glaser, Jessika Montenuoto, Merideth Stover

MONTHLY REPORT: SEPTEMBER 2013

- ◆ R2T4 Training
 - We have tentatively scheduled R2T4 training for October.
 - Heather Mores from NECC and Sean Latimer from NSCC have agreed to present the MASFAA materials.

- Training will be held in Wellesley. We are waiting to confirm a date with the presenters before booking a room.
- ◆ The first committee meeting will be held on Friday, 9/27 @ 10 am at Wellesley.

MONTHLY REPORT: AUGUST 2013

