MEMBERS:

Chairs: Christina Coviello & Susan Sullivan


PURPOSE:

To provide Financial Aid professionals (both MASFAA members and non-member support staff) with the necessary tools, training, and other professional development opportunities to enhance their knowledge in a number of pertinent areas and topics related to financial aid.

2013-2014 OBJECTIVES:

1. Create a calendar of trainings and professional development opportunities for MAFSAA members and administrative staff.
2. Create a "save the date" flyer of upcoming events to be distributed at the MASFAA Conference.
3. Maintain a list of volunteer speakers and area experts to use as a resource for presentations and for individual questions.
4. Submit articles and information for MASFAA Newsletter or other email updates of training and professional development opportunities outside of MASFAA’s PD&T Committee offerings.
5. Redefine, rename, and expand the Emerging Leaders program.

2013-2014 MASFAA GOALS:

- Advance the Art and Science of our Profession
  - with students, families, on and off-campus colleagues, faculty and administration, elected and governmental officials
- Increase engagement of members
- Continued commitment to high quality, cost effective training and professional development
- Implement the Association’s Strategic Goals for 2012 - 2015

MONTHLY REPORT: JUNE 2014
MONTHLY REPORT: MAY 2014

- Customer Service and Support Staff Workshop will be in Wellesley on Wednesday, 6/4/14.
- Tentative Agenda:
  - 9:30-10:00 Registration
  - 10-11 Managing Student Employees (Gina Lucente Cole)
  - 11-12 (possible At risk session or Fed Update)
  - 12-1 Lunch (possible Fed update?)
  - 1-2:30 working with different personalities (Sabrina Mainini)
  - 2:30-3:00 Roundtable and Q&A
- MASFAA Leadership Academy – we are finalizing the schedule of workshops

MONTHLY REPORT: APRIL 2014

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MONTHLY REPORT: MARCH 2014

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MONTHLY REPORT: FEBRUARY 2014

- The Committee met on 2/21
- Discussed the Tax Workshops and possible ideas for next year. Can we charge people who were no-shows? Considering here was a wait list and many attendees were told they couldn't come because we were at capacity
- Updated the Leadership Academy proposal. Still need book list of recommended reading. This program will be finalized and brought to EC before the summer retreat.
- Tried to coordinate something targeting Community Colleges, but were unable to get it together in time. Speakers for that event can piggyback on the Customer Service event in May.
- Committee members are looking into internal speakers for the May event.
- The March meeting is cancelled.

MONTHLY REPORT: JANUARY 2014

- Director's Roundtable was cancelled due to low registration
- Tax workshops with Jim Briggs scheduled for February. No charges for MASFAA members
- The committee will meet later in February to discuss future trainings and the Leadership Academy

MONTHLY REPORT: DECEMBER 2013

- Committee met on 12/20
◆ Directors Roundtable/Needs Analysis and Predictive Modeling – Tuesday, January 14th @ Holy Cross  
- Hogan Center, Room 401
◆ Tax Workshops, Wellesley 2/10 Holy Cross 2/13
  - Save the Date was sent, registration info will be sent 1/13
  - Will charge different rates, as Holy Cross includes lunch
◆ MASFAA's Leadership Academy
  - Proposal and outline created for Executive Council approval

MONTHLY REPORT: NOVEMBER 2013

◆ The R2T4 training was held on 10/24/13 at Wellesley
  - There were 52 people in attendance
  - We had a good discussion and the presenters followed up with additional clarity after the event
◆ The committee met on 10/24, following the R2T4 training
  - The survey is ready to go and the Conference Committee has asked us to wait until after the conference to distribute it to the membership
  - Our committee meetings will be tentatively scheduled for Wellesley on the 3rd Friday of the month
  - We discussed using a majority of the PD&T budget on the tax workshop, which people agreed with, since it has such a great benefit to members
    - Wellesley will split the cost of the Wellesley location
  - Emerging Leaders was discussed and we will have more information on this in the near future, but we tentatively proposed that we rename is MASFAA’s Leadership Academy
  - We will be creating a flyer for distribution at the MASFAA Conference to highlight upcoming trainings, dates, and ideas.

MONTHLY REPORT: OCTOBER 2013

◆ The committee met on 9/27 and discussed the following:
  - Creating a calendar and highlighting training opportunities that we definitely want to do
  - New topics for workshops
  - List of speakers and “area experts” to use as a reference tool
  - Using the Newsletter and listserv to highlight MASFAA-run and other trainings
  - A draft survey was presented, comments and improvements were suggested
  - The Emerging Leaders program was discussed and how we can improve it
◆ Attendees were: Christine Coviello, Susan Sullivan, Lynne Myers, Kristin Hawley-Johnson, Maureen Fagen, Jason Martin, Robert Coughlin, Jessica Glaser, Jessika Montenuto, Merideth Stover

MONTHLY REPORT: SEPTEMBER 2013

◆ R2T4 Training
  - We have tentatively scheduled R2T4 training for October.
  - Heather Mores from NECC and Sean Latimer from NSCC have agreed to present the NASFAA materials.
• Training will be held in Wellesley. We are waiting to confirm a date with the presenters before booking a room.
  ◆ The first committee meeting will be held on Friday, 9/27 @ 10 am at Wellesley.